

Investor Presentation

June 2026



Safe Harbor Statement

This presentation contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995 and the safe harbors created under the Securities Act of 1933, as amended, and the Securities Act of 1934, as amended. Such forward-looking statements include words such as “expect,” “anticipate,” “intend,” “believe,” “estimate,” “plan,” “target,” “strategy,” “continue,” “may,” “will,” “commit,” “should,” and/or variations of such words, or other words and terms of similar meaning. These forward looking statements reflect the company’s best judgment based on current expectations, projections and assumptions relating to its financial condition, results of operations, plans, objectives, future performance and business, including statements regarding the company’s financial guidance for the fourth quarter of fiscal 2026, anticipated business trends and growth drivers in Core IoT, Edge AI, and Physical AI product development and integration activities, strategic and technology investments, operational discipline, backlog, demand conditions, and capital allocation initiatives, including share repurchases, subject to market conditions, liquidity and board authorization. All forward-looking statements are inherently subject to known and unknown risks, uncertainties and other factors which may cause actual future results, performance or achievements to differ materially from the future results, performance or achievements expressed in or implied by such forward-looking statements. Factors that could cause actual results to differ materially from those set out in the forward-looking statements include, but are not limited to: global macroeconomic and geopolitical conditions, including trade tensions, tariffs, inflation, military conflicts (such as those involving the United States, Russia, Ukraine, Israel, Iran and other countries in the Middle East and beyond), and market volatility, any of which may lead to reduced customer demand, supply chain disruptions, increased costs, and operational adjustments (such as reductions in force); the company’s ability to successfully execute on its strategies, including new product introductions, acquisitions and strategic partnerships; manufacturing and supply chain risks, including the company’s dependence on third parties to maintain satisfactory manufacturing yields and deliverable schedules, constraints or imbalances in the availability of critical components (including memory components used in combination with the company’s products) or delays from third-party foundries and assemblers; risks related to customer concentration, inventory corrections, or changes in end-market adoption trends; the company’s dependence on one or more large customers, including risks relating to the loss or non-renewal of contracts with key customers; the company’s exposure to industry downturns and cyclicalities in its target markets; expectations related to the company’s financial performance for the upcoming quarter; demand variability in the Core IoT and Enterprise and Automotive markets; inflationary pressures, fluctuating interest rates, and exchange rate volatility; the company’s ability to execute on its cost reduction initiatives and to achieve expected synergies and expense reductions; the company’s ability to maintain and build relationships with its customers; the company’s indemnification obligations for any third party claims; risks associated with leadership transitions, including continuity and retention of key technical or managerial personnel; risks related to the company’s ability to deliver expected financial or strategic benefits from investing in growth while simultaneously returning capital to stockholders through share repurchases; and other risks as identified in the “Risk Factors,” “Management’s Discussion and Analysis of Financial Condition and Results of Operations” and “Business” sections of the company’s most recent Annual Report on Form 10-K and Quarterly Reports on Form 10-Q; and other risks as identified from time to time in the company’s Securities and Exchange Commission reports. Please also refer to the Cautionary Statement Regarding Forward-Looking Statements included in the company’s earnings press release dated May 7, 2026, for additional information. Forward-looking statements are based on information available to the company on the date hereof, and the company assumes no obligation to update publicly any forward-looking statements in light of new information or future events, except as required by law.


Non-GAAP Financial Information

This presentation also includes non-GAAP financial measures. These non-GAAP financial measures are in addition to, and not as a substitute for or superior to measures of financial performance prepared in accordance with GAAP. There are a number of limitations related to the use of these non-GAAP financial measures versus their nearest GAAP equivalents. For example, other companies may calculate non-GAAP financial measures differently or may use other measures to evaluate their performance, all of which could reduce the usefulness of the Company’s non-GAAP financial measures as tools for comparison. Further information regarding these non-GAAP financial measures, including a reconciliation of each of these measures to the most directly comparable GAAP measure, is included in the Appendix to this presentation.


Synaptics Overview



~1,800 
Employees

2,000+ 
Patents

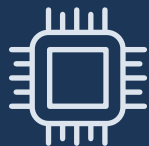
\$1.1B 
Revenue* *FY2025 Fiscal Year Revenue

7B+ 
Devices Shipped

Trusted by a majority of
Leading Global OEMs

Powering the Intelligent Edge

Broad Product Portfolio



**Analog Mixed-Signal
Multi-Core Processors
Wireless Connectivity**

Revenue



**Q3'26 Revenue
up 10% YoY**

Strong Margin Profile



**Q3'26 Non-GAAP Gross
Margin 53.6%⁽¹⁾**

Core IoT Product Applications

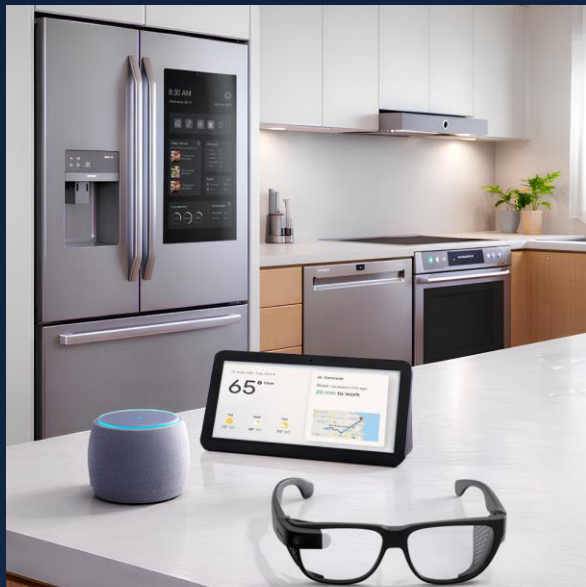


**Q3'26 Core IoT Revenue
Grew 31% YoY**

Note: As-reported Q3 fiscal year 2026, not pro forma for any acquisition/divestiture activity over this timeframe

⁽¹⁾ Non-GAAP gross margin is a non-GAAP measure. For a reconciliation to the most directly comparable financial measure prepared in accordance with GAAP, please see the appendix of this presentation

From Interfaces to Human Experiences



Smart Home



Industrial



Enterprise

Leadership Team



RAHUL PATEL

President & CEO



KEN RIZVI

Chief Financial Officer



LISA BODENSTEINER

Chief Legal Officer



JAVIER DEL PRADO

Senior Vice President,
Global Operations



SATISH GANESAN

SVP & GM, of Edge Interface &
Sensing, Chief Strategy Officer



VIKRAM GUPTA

SVP & GM, of Edge Compute and
Connectivity, Chief Product Officer



LORI STAHL

Chief People Officer



ERIC STAUFFER

Global Head, Sales &
Marketing

Powering the Home with Edge AI & Sensing

Local Intelligence for the Smart Home

Smart Devices

Edge AI Hub

Edge AI processing can occur locally in the home, enabling faster responses and enhanced privacy



Contextually Aware



Real-Time Decisions



Enhanced Privacy

Edge AI & Sensing Fueling IIoT

Intelligent, Unified Systems

Industrial Edge AI Controller

Autonomous Systems

UAV



Edge AI enables reliable, real-time control in industrial systems where safety, uptime, and autonomy are critical

✔ Real-Time Control Supporting Safety

✔ Always-On Reliability

✔ Lower Total Cost of Ownership

Edge AI & Intelligence Sensing for Personal Devices

Intelligence That Moves with You



Personal Edge AI

Edge AI brings intelligent, context-aware experiences to personal devices while enhancing user privacy.



Agentic Edge AI



Enhanced Privacy by Design



Context-Aware Processing

Shaping Physical AI & Robotics

Real-Time Intelligence Where Machines Sense, Decide, and Act

Autonomous Robots

Robotic Systems



Edge AI is designed to enable robots to operate with advanced perception and decision-making by processing vision, touch, audio, and contextual data locally to support fast response, safety, and reliable operation.

✓ Real-Time Perception & Control

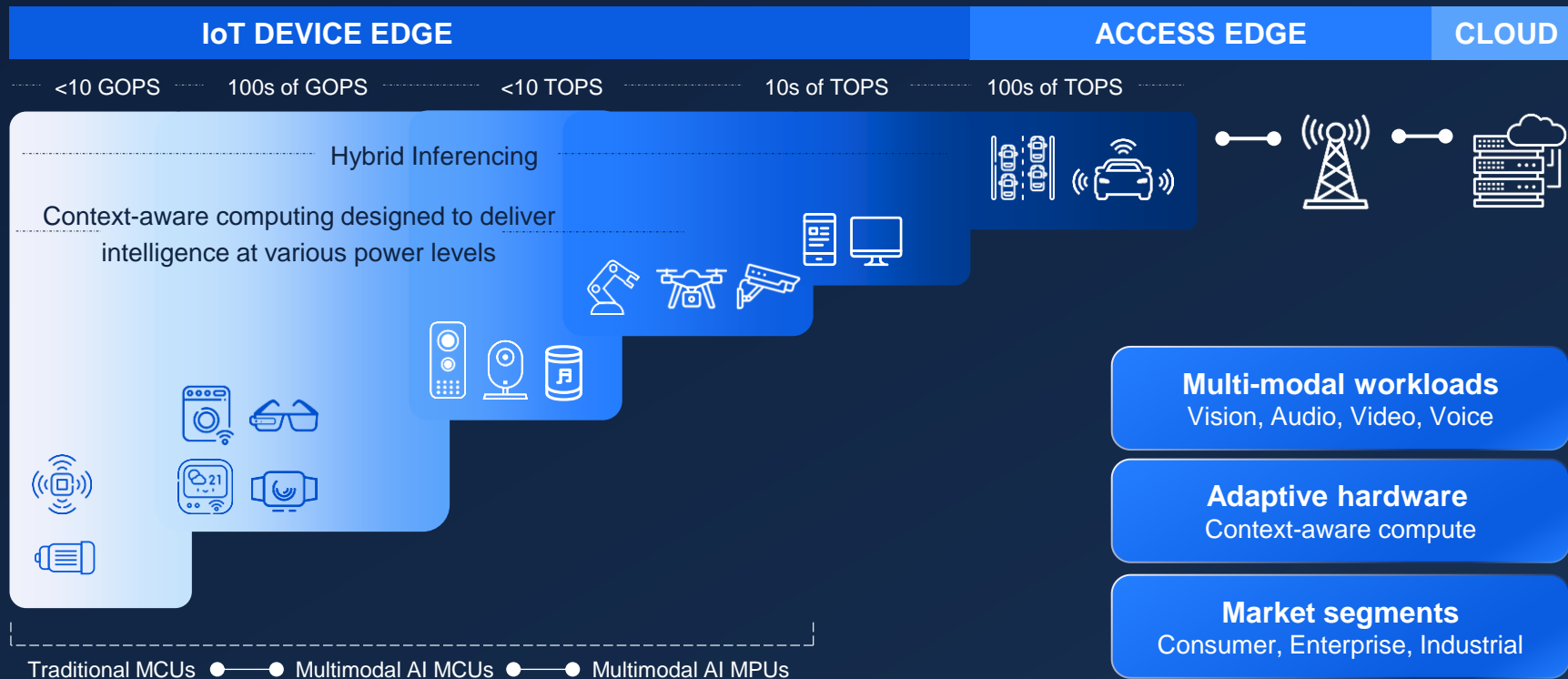
✓ Autonomous Edge Decision-Making

✓ Reliable, Continuous Operation

Edge AI Processors & Connectivity



AI is Unlocking the Potential of Edge IoT Processors



Astra™ — AI-Native Compute

Advancing Compute Flexibility for IoT Products

Compute Solutions

Adaptive AI Framework

Unified Software Experience

Partner Solution Ecosystem

Wireless Connectivity



Intelligent Connectivity

Scalable wireless for modern IoT systems

Expertise

Innovation

Performance

AI-Native Compute

IoT Optimized

25x Wider Channel

50% Higher Throughput



Advanced Security



Device Updates



Wi-Fi, Bluetooth & GNSS



WFA Certified

Robust Interoperability



Smart Home



Automotive



PC/Display



Wearables



Mobile



Infrastructure

Connectivity Roadmap



Wi-Fi 6 / 7 / 8

Scalable across generations



GNSS

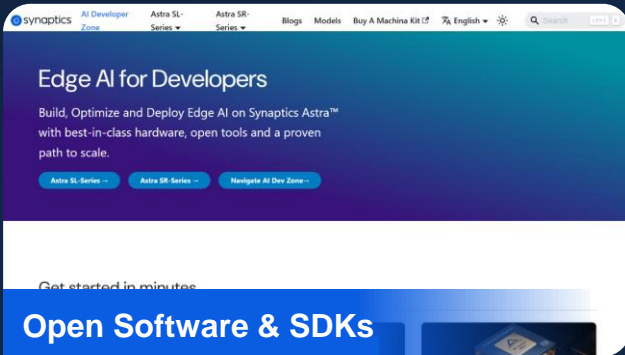
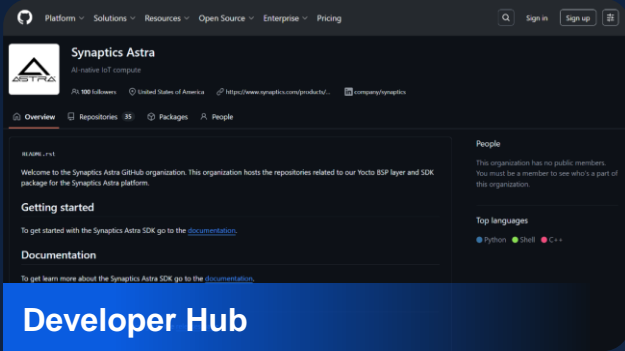
Integrated across the portfolio



Bluetooth (Classic & LE)

Optimized for low power

Open, Scalable, Developer-First Platforms



Broad Partner & Platform Ecosystem

- ✓ System-on-Modules
- ✓ Reference Architectures
- ✓ AI Model Partners
- ✓ Market Vertical Dev Kits
- ✓ Production Grade OS/Distros
- ✓ Scaling Partners



Enterprise & Mobile Touch



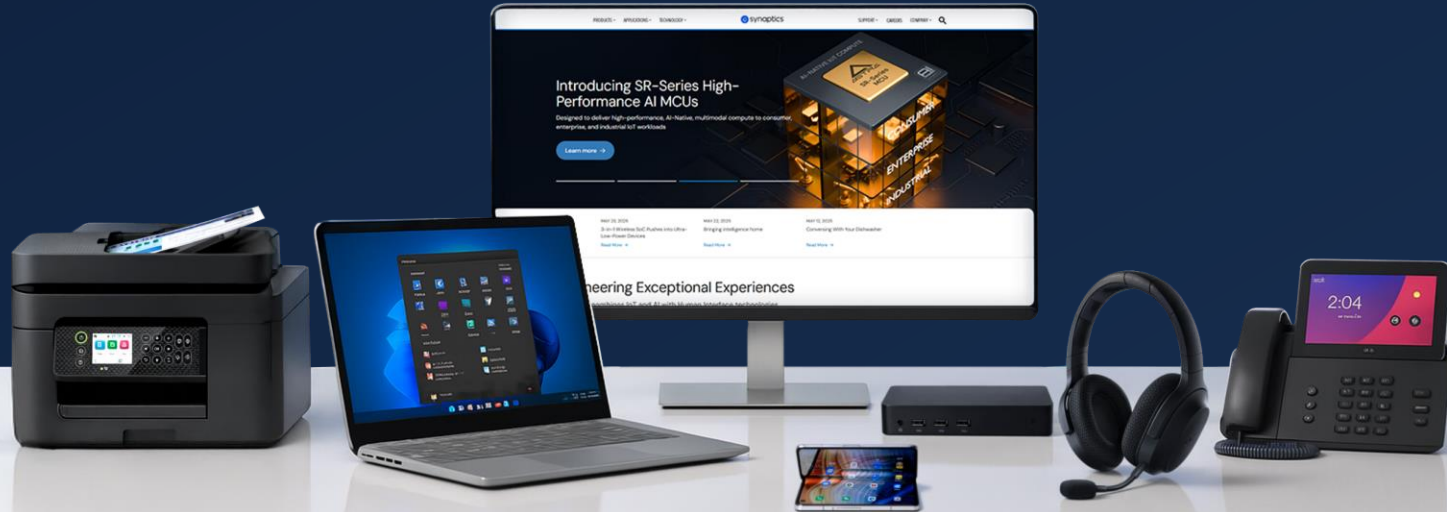
Franchise Enterprise Portfolio

Leader in most product areas

Focused incremental investments

High profitability

Strong cash flows fund Core IoT growth



AI-Enhanced Touch & Interaction

AI PC: Fingerprint, Touchpad, Large-Format Touch

Fingerprint

Boosted Biometric Security

- High-accuracy fingerprint recognition
- Liveness and spoof detection
- Context-aware sensing for reliability



Touchpad

Adaptive Cursor Management

- Intelligent finger vs. palm detection
- Context-aware touch pattern analysis
- Adaptive learning for user behavior



Large Touch

Optimized Touch Experience

- High accuracy and fast response
- Usage-aware behavior across devices
- Proximity detection and noise mitigation



Redefining Mobile Touch Performance



Proven Innovation at Scalability

- 500+ touch-related patents
- Global-scale silicon deployment



High Performance Touch Experience

- Ultra-fast, low-latency response
- AI-enhanced multi-frequency sensing



OLED Leadership

- Next-gen OLED support (LTPO, Poleless)
- Flexible and foldable form factors



Trusted by Global Brands

- 60+ flagship Flex OLED designs
- Chosen for premium devices worldwide

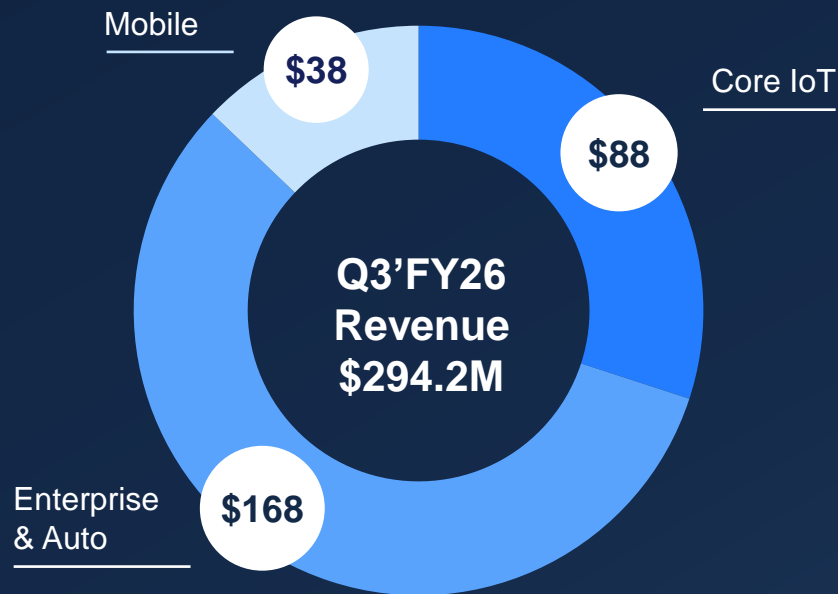


Financials



Q3 'FY26 Financial Highlights

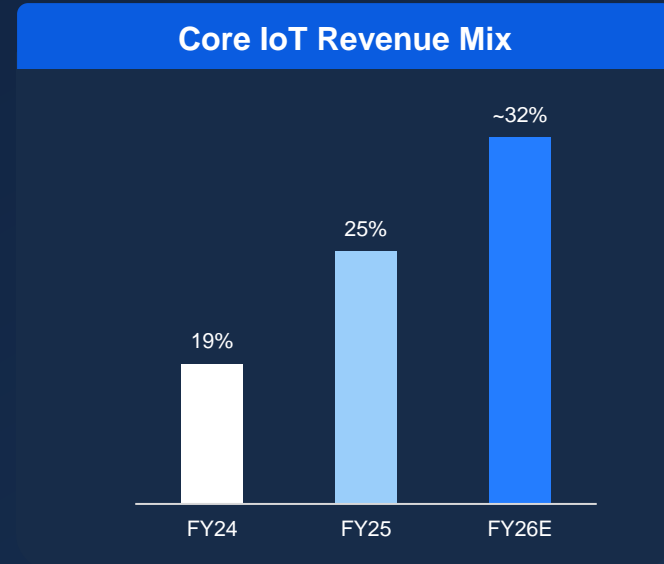
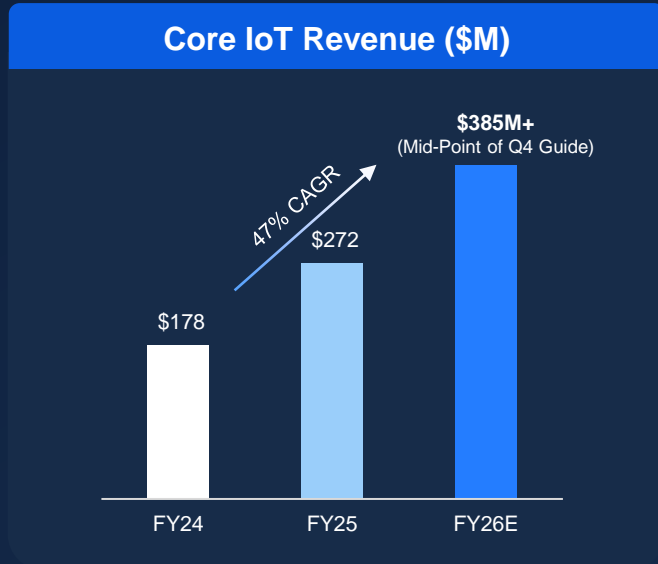
- Revenue of **\$294.2 million**, up 10% YoY
- Core IoT revenue increased 31% YoY
- GAAP & Non-GAAP gross margins⁽¹⁾ were above the mid-point of the guidance
 - GAAP gross margin of 45.3%
 - Non-GAAP gross margin of 53.6%
- GAAP loss per share of \$0.21
- Non-GAAP diluted **earnings per share⁽¹⁾ of \$1.09**
- Cash flow from operations of **\$22 million**



(1) Non-GAAP gross margin and non-GAAP diluted earnings per share are non-GAAP measures. See the tables at the end of this presentation for a reconciliation of GAAP results to non-GAAP financial measures

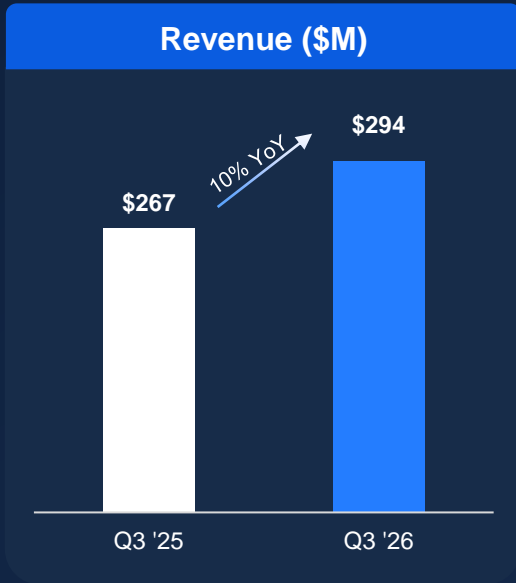
Core IoT Revenue Expansion

47% Core IoT revenue CAGR

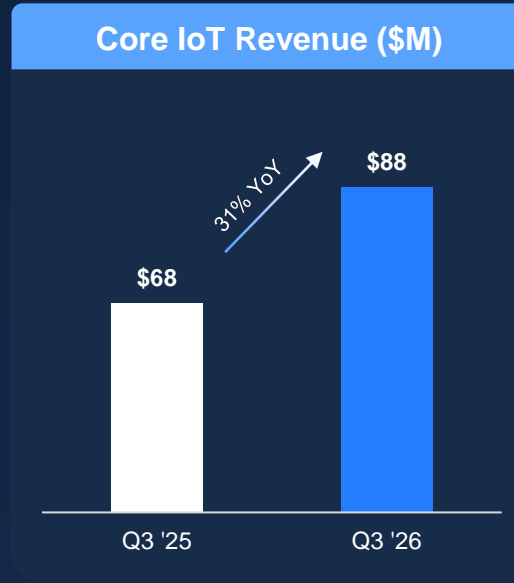


Note:
FY26E is based on the mid-point of the guidance for fiscal Q4 and represents an estimate
CAGR is calculated from FY24 to FY26E and includes forward-looking assumptions; actual results may differ materially

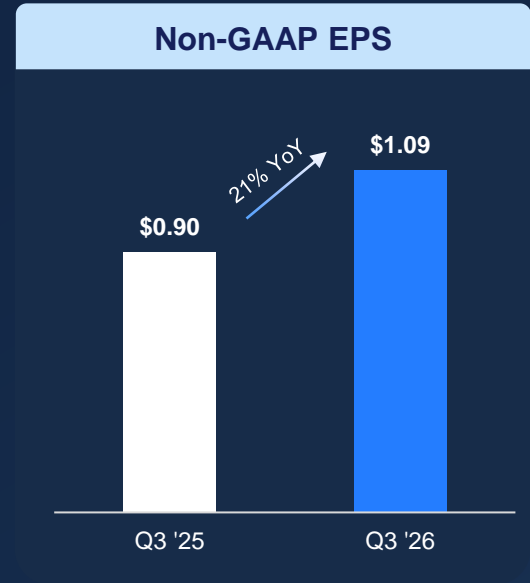
YoY Growth Driven by Core IoT Strength



Revenue up **10% YoY**



Core IoT revenue increased **31%**

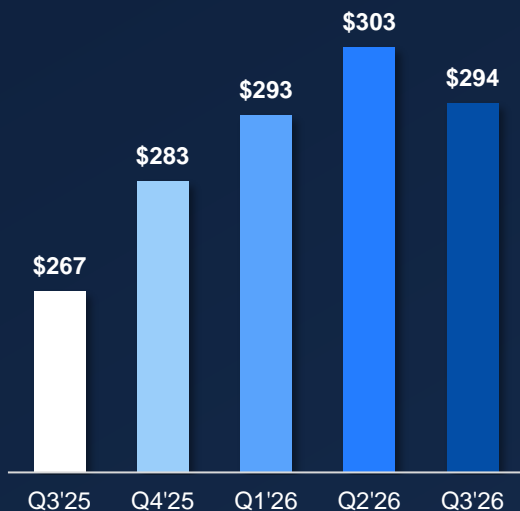


Non-GAAP EPS growth of **21%**⁽¹⁾

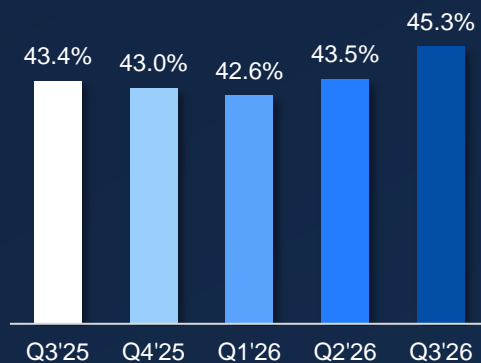
⁽¹⁾ Non-GAAP EPS is a non-GAAP measure. For a reconciliation to the most directly comparable financial measure prepared in accordance with GAAP, please see the appendix of this presentation

Quarterly Revenue and Gross Margin Trend

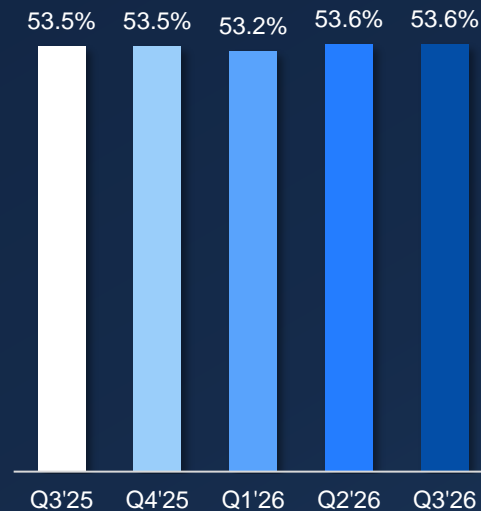
Total Revenue (\$M)



GAAP Gross Margin



Non-GAAP Gross Margin⁽¹⁾



Note: As-reported, not proforma for any acquisition/divestiture activity over this timeframe

⁽¹⁾Non-GAAP gross margin is a non-GAAP measure. See the tables at the end of this presentation for a reconciliation of GAAP results to non-GAAP financial measures

Q3 'FY26 Financial Results

\$M (except EPS)	Q3'25	Q2'26	Q3'26	QoQ	YoY
Revenue	\$266.6	\$302.5	\$294.2	(3%)	10%
GAAP Gross Margin %	43.4%	43.5%	45.3%	180 bps	190 bps
GAAP Operating Expenses	\$142.1	\$146.8	\$146.0	(1%)	3%
GAAP Operating Margin	-9.9%	-5.0%	-4.3%	70 bps	560 bps
GAAP EPS	(\$0.56)	(\$0.38)	(\$0.21)	45%	63%
Non-GAAP Gross Margin %	53.5%	53.6%	53.6%	0 bps	10 bps
Non-GAAP Operating Expenses	\$101.2	\$104.2	\$104.6	0.4%	3%
Non-GAAP Operating Margin	15.5%	19.2%	18.1%	-110 bps	260 bps
Non-GAAP EPS Diluted	\$0.90	\$1.21	\$1.09	(10%)	21%

See the tables at the end of this presentation for a reconciliation of GAAP results to non-GAAP financial measures

Capital Allocation Priorities

Prioritize Edge AI and Physical AI



01. Organic investments

Accretive opportunities



02. Inorganic opportunities

Opportunistic, no periodic commitment



03. Debt management

04. Share repurchases

Summary



Focus on Edge AI & IoT growth markets



Strong history of positive cash flow generation



Disciplined stewardship of shareholder capital



Established relationships with a diversified set of customers



Strong leadership team driving growth

Appendix



GAAP to Non-GAAP Reconciliation Tables

	Q3'26 Actual	Q2'26 Actual	Q1'26 Actual	Q4'25 Actual	Q3'25 Actual	Q2'25 Actual	Q1'25 Actual	Q4'24 Actual	Q3'24 Actual
GAAP gross margin	\$ 133.3	\$ 131.7	\$ 124.6	\$ 121.5	\$ 115.8	\$ 122.2	\$ 120.9	\$ 113.4	\$ 110.3
Acquisition & integration related costs	24.1	30.2	30.5	29.3	26.6	20.8	20.8	17.8	14.3
Share-based compensation	0.3	0.2	0.4	0.4	0.3	0.3	(2.7)	1.0	1.0
Non-GAAP gross margin	\$ 157.7	\$ 162.1	\$ 155.5	\$ 151.2	\$ 142.7	\$ 143.3	\$ 139.0	\$ 132.2	\$ 125.6
	45.3%	43.5%	42.6%	43.0%	43.4%	45.7%	46.9%	45.8%	46.5%
GAAP gross margin - percentage of revenue	45.3%	43.5%	42.6%	43.0%	43.4%	45.7%	46.9%	45.8%	46.5%
Acquisition & integration related costs - percentage of revenue	8.2%	10.0%	10.4%	10.4%	10.0%	7.8%	8.1%	7.2%	6.0%
Share-based compensation - percentage of revenue	0.1%	0.1%	0.2%	0.1%	0.1%	0.1%	-1.1%	0.4%	0.4%
Non-GAAP gross margin - percentage of revenue	53.6%	53.6%	53.2%	53.5%	53.5%	53.6%	53.9%	53.4%	52.9%
	146.0	146.8	147.8	145.7	142.1	137.4	149.3	144.5	127.7
GAAP operating expense	\$ 146.0	\$ 146.8	\$ 147.8	\$ 145.7	\$ 142.1	\$ 137.4	\$ 149.3	\$ 144.5	\$ 127.7
Share-based compensation	(39.4)	(38.5)	(36.3)	(30.7)	(19.6)	(34.3)	(29.9)	(25.6)	(28.9)
Executive transition costs and other	-	-	-	(2.6)	-	-	-	-	-
Acquisition & integration related costs	(2.0)	(4.0)	(5.0)	(6.5)	(6.2)	(5.2)	(7.1)	(3.9)	(4.0)
Restructuring costs	-	(0.1)	(2.5)	(1.4)	(0.5)	(0.8)	(14.2)	(1.4)	0.2
Intangible asset impairment	-	-	-	-	(13.8)	-	-	(16.0)	-
Legal settlements, vendor settlement accrual and other	-	-	-	-	(0.8)	-	(2.2)	(1.1)	-
Non-GAAP operating expense	\$ 104.6	\$ 104.2	\$ 104.0	\$ 104.5	\$ 101.2	\$ 97.1	\$ 95.9	\$ 96.5	\$ 95.0
	(12.7)	(15.1)	(23.2)	(24.2)	(26.3)	(15.2)	(28.4)	(31.1)	(17.4)
GAAP operating income (loss)	\$ (12.7)	\$ (15.1)	\$ (23.2)	\$ (24.2)	\$ (26.3)	\$ (15.2)	\$ (28.4)	\$ (31.1)	\$ (17.4)
Acquisition & integration related costs	26.1	34.2	35.5	35.8	32.8	26.0	27.9	21.7	18.3
Executive transition costs and other	-	-	-	2.6	-	-	-	-	-
Share-based compensation	39.7	38.7	36.7	31.1	19.9	34.6	27.2	26.6	29.9
Restructuring costs	-	0.1	2.5	1.4	0.5	0.8	14.2	1.4	(0.2)
Intangible asset impairment	-	-	-	-	13.8	-	-	16.0	-
Legal settlements, vendor settlement accrual and other	-	-	-	-	0.8	-	2.2	1.1	-
Non-GAAP operating income	\$ 53.1	\$ 57.9	\$ 51.5	\$ 46.7	\$ 41.5	\$ 46.2	\$ 43.1	\$ 35.7	\$ 30.6

GAAP to Non-GAAP Reconciliation Tables - continued

	Q3'26 Actual	Q2'26 Actual	Q1'26 Actual	Q4'25 Actual	Q3'25 Actual	Q2'25 Actual	Q1'25 Actual	Q4'24 Actual	Q3'24 Actual
GAAP net income (loss)	\$ (8.0)	\$ (14.8)	\$ (20.6)	\$ (4.7)	\$ (21.8)	\$ 1.8	\$ (23.1)	\$ 208.3	\$ (18.1)
Acquisition & integration related costs	26.1	34.2	35.5	35.8	32.8	26.0	27.9	21.7	18.3
Executive transition costs and other				2.6					
Share-based compensation	39.7	38.7	36.7	31.1	19.9	34.6	27.2	26.6	29.9
Restructuring costs	-	0.1	2.5	1.4	0.5	0.8	14.2	1.4	(0.2)
Intangible asset impairment	-	-	-	-	13.8			16.0	
Legal settlements, vendor settlement accrual and other	-	-	-	-	0.8	-	2.2	1.1	-
Miscellaneous other income	-	-	(2.3)	-	-	-	-	-	-
Other non-cash items	0.7	0.8	0.7	0.8	0.7	7.1	0.6	0.7	0.6
Non-GAAP tax adjustments	(14.4)	(10.6)	(9.2)	(27.5)	(11.4)	(33.7)	(16.5)	(250.2)	(9.5)
Non-GAAP net income	\$ 44.1	\$ 48.4	\$ 43.3	\$ 39.5	\$ 35.3	\$ 38.6	\$ 32.5	\$ 25.6	\$ 21.0
GAAP net income (loss) per share	\$ (0.21)	\$ (0.38)	\$ (0.53)	\$ (0.12)	\$ (0.56)	\$ 0.05	\$ (0.58)	\$ 5.22	\$ (0.46)
Acquisition & integration related costs	0.67	0.88	0.91	0.92	0.84	0.65	0.70	0.54	0.47
Executive transition costs and other	-	-	-	0.07					
Share-based compensation	1.02	0.99	0.95	0.80	0.51	0.87	0.68	0.67	0.76
Restructuring costs	-	-	0.06	0.04	0.01	0.02	0.36	0.04	(0.01)
Intangible asset impairment	-	-	-	-	0.35	-	-	0.40	
Legal settlements, vendor settlement accrual and other	-	-	-	-	0.02	-	0.06	0.03	-
Other non-cash items	0.02	0.02	0.02	0.02	0.02	0.18	0.02	0.02	0.02
Miscellaneous other income	-	-	(0.06)	-	-	-	-	-	-
Non-GAAP tax adjustment	(0.37)	(0.27)	(0.24)	(0.70)	(0.29)	(0.85)	(0.41)	(6.28)	(0.24)
Non-GAAP share adjustment	(0.04)	(0.03)	(0.02)	(0.02)	-	-	(0.02)	-	(0.01)
Non-GAAP net income per share - diluted	\$ 1.09	\$ 1.21	\$ 1.09	\$ 1.01	\$ 0.90	\$ 0.92	\$ 0.81	\$ 0.64	\$ 0.53